Welcome to Nashville!

Nashville, located in the rolling hills of middle Tennessee, is a great place to live, work, or visit.

Fort Nashborough was founded on the banks of the Cumberland River on Christmas Day in 1779. In 1784, the community changed its name to Nashville, which incorporated as a town in 1806 and was permanently established as the capital of Tennessee in 1843. The town developed as a prosperous river city. Its growing population, business, and industry helped develop it as a center of transportation, publishing, finance, and education.



The Founding of Nashville Statue of Nashville's founders at Ft. Nashborough

The Nashville and Davidson County governments consolidated into a single entity under the Metropolitan Charter effective April 1, 1963. The city's 525 square miles is home to more than 600,000 residents.

Nashville has been named one of the 15 best U.S. cities for work and family by Fortune Magazine. The area offers a low cost of living (94% of the national average), a variety of residential opportunities, abundant recreational and tourist opportunities, a lively cultural base, diverse economy closely mirroring that of the nation, a regional hub for health care, and many institutions of higher education. Transportation is available by air, train, water, and road – 50% of the nation's population lives within 650 miles via one of the three interstate highways that converge in the city. Although it has a diverse and balanced economy with manufacturing, transportation, education, financial, healthcare, and other services, Nashville may be best known as the home of country music – Music City USA.

The climate is delightfully seasonal. Summer highs average in the upper 80s and winter lows average around 30 with only occasional light snows. Spring and fall include wonderful displays of natural color.

Residents and visitors alike can enjoy a wide variety of cultural offerings. Galleries include:

- Cheekwood Botanical Gardens and Museum of Art http://www.cheekwood.org/
- Fisk University Galleries http://www.fisk.edu/CampusLife/FiskUniversityGaller ies.aspx
- Frist Center for the Visual Arts -<u>http://www.fristcenter.org/</u>
- The Parthenon -http://www.nashville.gov/parthenon/
- Tennessee Performing Arts Center http://www.tpac.org/

- Tennessee State Museum http://www.tnmuseum.org/
- Country Music Hall of Fame Museum http://www.countrymusichalloffame.org/

Historic sites in or near Nashville include:

- Bicentennial Capitol Mall State Park <u>http://tnstateparks.com/parks/about/bicentennial-mall</u>
- Belle Meade Plantation -http://www.bellemeadeplantation.com/
- Carnton Plantation http://www.boft.org/carnton.htm
- Carter House http://www.boft.org/carter-house.htm
- The Battle of Nashville/Fort Negley http://www.bonps.org/fort-negley/
- The Hermitage: Home of Andrew Jackson http://www.thehermitage.com/
- Tennessee State Capitol http://www.bonps.org/tour/capitol.htm
- Travelers Rest Historic House/Grounds http://www.travellersrestplantation.org/

And, of course, entertainment includes all kinds of music, including the Grand Ole Opry, the Country Music Hall of Fame, and the Nashville Symphony. Up-to-date information for conventions and visitors is available at http://www.visitmusiccity.com/.

What Others Are Saying About Nashville

Over the past few years the Nashville area has been recognized as one of the best places in the country to work, live and raise a family. The following are just a few of the most recent recognitions:

The Nashville MSA was 1st on WalletHub's 2016 Best & Worst Cities for Women-Owned Businesses. WalletHub analyzed 100 cities around the United States based on factors related to business climate and growth. WalletHub.com, February 22, 2016

SmartAsset.com released an article about the best cities for income in STEM jobs, and Nashville was 5th out of the top 25. The growth for STEM incomes in Nashville was highest in the 54 cities researched. The percentage increase was 5.3% in 2014, much higher than the average of 1.6% among the cities investigated. SmartAsset.com, February 9, 2016

The Nashville MSA was ranked 18th out of 200 large cities on the Milken Institute's Best-Performing Cities for 2015 list, dropping three spots from the 2014 ranking. The Milken rankings are based on both short-term and long-term economic growth, job growth, and wage growth. *Miliken Institute, December 9, 2015*

Nashville was ranked 5th on Forbes' list of The Cities Americans are Thronging to and Fleeing. The study looked at rate of domestic migration from 2010 to 2014. Forbes, October 21, 2015

Nashville was ranked 6th on Inc.com's list of the 10 Best Places to start a business. The calculations were based on ease of starting a business, ease of hiring, regulation, and overall friendliness. *Inc.com, August 18, 2015*

Condé Nast's list of the Friendliest Cities in the U.S. in 2015 has Nashville in 4th place, up from 8th in 2014, based on the city's people, character, and entertainment options. *Condé Nast Traveler*, August 14, 2015

Nashville ranked 8th on Forbes' list of the Cities Creating the Most Tech Jobs. The study looked at employment growth in the STEM industries (science, technology, engineering, and mathematics). Nashville's growth was 68.6% from 2004 to 2014. *Forbes, April 14, 2015*

Forbes ranked Nashville 20th on its list of America's Fastest-Growing Cities. The study looked at population growth from 2014 to 2015, job growth, unemployment data, and other economic factors. *Forbes, January 27, 2015*

WalletHub released a list of 2015's Best and Worst Metro Areas for STEM Professionals (science, technology, engineering, and math). The study looked at employment, wages, and other factors for the best job markets for these professionals. *WalletHub.com, January* 14, 2015

Nashville was ranked 15th on the Milken Institute's Best-Performing Cities for 2014 list. The Milken rankings are based on both short-term and long-term economic growth, job growth, and wage growth. *Milken Institute, January 8, 2015*

Fortune, with research from the tech website Dice.com, listed Nashville as the second fastest growing city in terms of creating tech jobs, with a growth of 24%. Fortune, December 23, 2014

WalletHub ranked Nashville as the 9th Best College City out of the cities with more than 300,000 people. The study looked at various factors, including number of college students in the city, various costs related to living in the city, and job opportunities. *WalletHub.com*, *December 17*, 2014

Vocativ named Nashville 8th on its Top 10 Cities for Entertainment. These rankings were based on both availability and affordability of entertainment choices, including sports teams, concerts, cheap movie tickets, and festivals. *Vocativ, December 9, 2014*

Next City identified why Nashville is still America's Music City and how the music industry is growing. This was focused around Nashville's geographic advantages, economic environment, and attractiveness to the music industry. While music is becoming more and more digitally produced, Nashville held on to music's roots and all aspects of music production. Nashville's economy and

population growth attract the music industry, and the music and atmosphere help bring people and businesses to the city. *Next City, December 1, 2014*

Nerdwallet.com evaluated 83 of the largest U.S. cities to determine the Best Cities for Young Entrepreneurs. The company ranked the top 20 cities; Nashville was 19th on the list. *Nerwallet.com*, *November 18*, 2014

Kiplinger ranked Nashville 3rd of the 10 Great Cities for Starting a Business. This was based on cost of living, cost of doing business, and other statistics, while also including the assistance provided by the Entrepreneur Center. *Kiplinger, October 2014*

Travel and Leisure released the 2014 list of America's Favorite Cities. This was the eighth year for this survey. Nashville was in the top 5 for 12 different areas, with first place for concerts, friendly atmosphere, and the music scene. *Travel + Leisure, October 7, 2014*

WalletHub created a list of 2014's Fastest Growing Cities. The company analyzed 516 cities across the US, focusing on unemployment, growth in number of people with college education, poverty rate, and others. Nashville was 52nd overall and 12th in cities with over 300,000 population. WalletHub.com, September 24, 2014

New Geography listed Nashville as 9th in cities that are attracting the most families. They looked at these "Baby Boomtowns" based on the number of children between ages 5-14 and calculated the percentage of these children of the total population and the percentage increase from the year 2000. Nashville had an increase of 22.7% for this time period. New Geography, September 12, 2014

In an article from Forbes, using data from Quantum Workplace, Nashville was ranked 3rd out of 41 cities with the highest employee engagement. Quantum Workplace used survey data on employees' reviews of their companies. Forbes, August 11, 2014

Area Development rated 379 MSA's around the country based on their economic growth, workforce, and other factors. Nashville MSA was 14th on this list of metropolitan centers. *Area Development, Q2 2014*

The readers of Condé Nast Traveler ranked Nashville in one of the 10 Friendliest Cities in 2014. *Condé Nast Traveler, August 4, 2014*

Forbes ranked Nashville as 10th on the list of The Best Places for Business and Careers in 2014 based on job growth. This ranking looked at jobs, costs of doing business, cost of living, education, and other factors. Forbes, July 23, 2014

Nashville was 7th on Garner Economics' list of MSA's adding manufacturing jobs, based on numerical growth. The ranking was based on growth from April 2000 to April 2014. *Garner Economics, July 16, 2014*

Demographic Statistics

Population

2015 2014 2013 2012 2011	678,889 668,347 658,602 648,295 635,475	(Census estimate) (Census estimate) (Census estimate) (Census estimate) (Woods & Poole Economics, 2013 Projection)
2010 2009 2008 2007 2006 2005 2004	626,681 635,710 612,664 605,972 604,953 607,413 595,805	(U.S. Census and Metro Planning) (ACS 1 year estimated) (U.S. Census and Metro Planning) (U.S. Census and Metro Planning) (U.S. Census and Metro Planning)
2002 2001 2000 1999 1998 1997 1996 1995	570,785 565,352 569,891 541,500 538,796 537,535 533,714 529,892	(Census estimate) (Census estimate) (U.S. Census)
1990 1980 1970 1960	510,784 477,811 447,877 399,743	(U.S. Census) (U.S. Census)

Racial Composition (2013 American Community Survey 1-Year Estimates)

White	63%
Black or African American	28%
Asian	3%
Other (including Native American & Pacific	
Islander)	4%
Multi-racial	2%
Total (Includes 9.9% Hispanic or Latino)	100%

Age Composition (2013 American Community Survey 1-Year Estimates)

0 -	9 years:	12.9%
10 -	19 years:	11.3%
20 -	34 years:	26.8%
35 -	44 years:	13.8%
45 -	54 years:	12.5%
55 -	64 years:	11.5%
65:		11.1%

<u>Households (2014 American Community Survey 1-Year Estimates)</u>

Number of households: 267,952 Owner Occupied: 141,871 Renter Occupied: 126,081 Marriage Licenses (FY2015): 5,620

Climate

Average Temperatures (degrees Fahrenheit)				
	<u>Average</u>	Avg High	Avg Low	
Annual	60	70	49	
January	38	47	28	
July	79	89	69	
Annual Average Precipitation Annual Average Snowfall Elevation		47" 7" 597' above	e sea level	
Flactions				

<u>Elections</u>

Registered Voters:	380,866
Votes cast last election: (November	
2012 National/State Election)	246,916
% voting last Nat'l/State election:	76.6%
Nov '12 Total Election Expense	\$1,164,334

Education

State and Local Industrial/Vocational Training Available Schools (K-12): more than 130 Public; 50 Private & Parochial in MSA

Metro Nashville Public	Scho	ols:	
Elementary	86	Alternative	2
Middle School	40		
High School	25	Charter School	22
Special Education	6		

Colleges:	
Four Year and Post Graduate Institutions	24
Community Colleges	5
Vocational and Technical Schools	30

Nashville Public Library:

1,961,675 Cataloged collection total FY14-15 5,133,351 Circulation total for FY14-15

<u>Household Income (2013 American Community Survey 1-Year Estimates)</u>

Per capita income: \$29,346 Median household income: \$47,993

Economic Statistics

(MSA = Metropolitan Statistical Area)

Building Permits

		Value in
Year	Number	Millions
2015	12,389	2,846
2014	11,027	2,277
2013	9,710	1,710
2012	10,374	1,619
2011	8,340	1,164
2010	10,173	1,221
2009	8,235	956
2008	9,305	1,304
2007	10,557	1,556
2006	10,937	1,846
2005	10,507	1,663
2004	9,745	1,429
2003	9,653	1,193
2002	9,431	1,076
2001	9,196	1,227
2000	9,376	1,323
1999	10,087	1,622
1998	10,798	1,268
1997	10,087	1,151
1996	9,926	992
1995	10,361	1,009
1994	10,524	1,039

Unemployment Rate (%)

	<u>Nashville</u>	<u>U.S.</u>		<u>Nashville</u>	<u>U.S.</u>
2014	5.2	6.2	2001	3.5	4.7
2013	6.2	7.4	2000	3.1	4.0
2012	6.5	8.1	1999	2.8	4.2
2011	8.0	8.9	1998	2.6	4.5
2010	8.8	9.6	1997	3.3	4.9
2009	8.9	9.3	1996	3.2	5.4
2008	5.4	5.8	1995	3.3	5.6
2007	3.8	4.6	1990	3.6	5.6
2006	4.2	4.6			
2005	4.5	5.1			
2004	4.5	5.5			
2003	4.6	6.0			
2002	4.3	5.8			

Source: Bureau of Labor Statistics

Employment by Industry (MSA)

Mining, Logging, & Construction	4.3%
Manufacturing	8.6%
Trade, Transportation & Utilities	19.5%
Information	2.3%
Financial Activities	6.5%
Professional & Business Services	16.4%
Education & Health Services	15.5%
Leisure & Hospitality	10.5%
Other Services	4.0%
Government	12.5%

Source: Tennessee Department of Labor and Workforce Development

Top Area Employers (excluding government agencies)

Vanderbilt University Nissan North America HCA Holdings, Inc. Saint Thomas Health Randstad Electrolux Home Product North America Community Health Systems Cracker Barrel Old Country Store Inc. Shoney's The Kroger Co. Middle Tennessee State University General Motors Maury Regional Medical Center **UPS** National Healthcare Corp. Dollar General Corp. **Ingram Content Group** Amazon.com A.O. Smith Corp. **Bridgestone Americas** AT&T State Farm Insurance Tyson Foods Williamson Medical Center Trane Company

Cost of Living Index

Annual Average 2010 (US Census Bureau	2012)
United States Average	100.0
Nashville	88.9

<u>Housing (2014 American Community Survey 1-Year Estimates)</u>

Median Value Owner Occupied Units	\$171,700
Median Gross Rent	\$887

<u>Taxes</u>

State Sales Tax Rate	7.00%
State Food Tax	5.00%
Local Option Sales Tax Rate	2.25%
Property Tax (per \$100 of assessed value)	
General Services District	3.92
Urban Services District	4.52
Income Tax on Salaries and Wages	None
Lottery	Yes

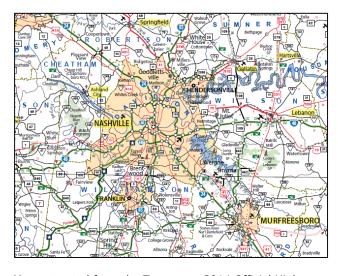
Area Transportation

Nashville is within 600 miles of half the U.S. population, with 24 states located within that distance. It is served by Nashville International Airport (BNA) plus general aviation airports in the area. Almost 10 million passengers fly through BNA annually. Daily flights include 380 average daily flights to 49 nonstop markets on the following airlines:

Air Canada	Frontier	Alaska Airlines
American	Southwest	OneJet
Delta	United	Vacation Express
Boutique Air		

- Three major interstates (I-24, I-40, & I-65)
- Almost 300 freight carriers and truck terminals
- Major regional center for FedEx Ground and River barge access to the Gulf of Mexico.
- CSX Railroad division headquarters
- Bus lines, B-cycle bike sharing, and commuter rail

Nashville area transportation



Map extracted from the Tennessee 2014 Official Highway Map, used by permission of the Tennessee Department of Transportation, TDOT makes their Official State Highway maps available to the pubic free of charge at test areas and through the TDOT Map Sales Department.

FY2015 Service Statistics

Police Protection

Ratio of officers per 1000 Population	2.2
# of Emergency calls received	68,092
# of Non-emergency calls received	540,517
Average Urgent call, proceed directly to	
scene (Use emergency equipment)	10.5
(receive to arrive time in minutes)	10.5
Average Urgent call, proceed directly to	
scene (No emergency equipment)	29.8
(receive to arrive time in minutes)	
Average Routine call (receive to arrive	
time in minutes	55.0

Fire Protection

	GSD	บรบ
Square mileage covered	362	171
Stations	10	28
Average Response Time		
(minutes)	5:21	4:27
Employees (full-time)	458.47	680
Total Responses	45.860	163,148

Public Works

Roads maintained (lane miles)	5,866
Signs in Metro	100,200
Street lights	53,573
Total parking citations income	\$644,400

Water & Sewer

Treated Water Source:	Cumberland River
Daily capacity:	180,000,000 gallons
Average daily consumption:	86,900,000 gallons
Sewage Treatment Type:	Activated Sludge
Daily peak capacity:	510,000,000 gallons
Average daily treatment:	167,600,000 gallons

Nashville Electric Service (NES)

NES Average Costs:

Small Commercial/Industrial 10.72¢ per kwh Large Industrial 10.34¢ per kwh Residential 9.76¢ per kwh

Piedmont Natural Gas Company

2016 Residential price:

Per month Nov-Mar: \$17.45
Per therm Nov-Mar: \$0.69251
Per month Apr-Oct: \$13.45
Per therm Apr-Oct: \$0.64251

Parks, Recreation and Tourist Attraction	<u>ons</u>	Soccer Football	62 8
Metro Parks: 123 (1	15,003.3 acres)	Picnic Shelters	(Reservable) 61
Open to the Public	13,395.94	Sandy Volleyball	(Reservable) 01 2
Land Banked	1,607.36	Multi-Purpose	16
	1,007.30	Cricket	2
Greenway Corridors: Cumberland	0	Parthenon Museum	2
Gulch		Two Rivers Mansion	
		Centennial Art Center and Gallery	,
Harpeth Mill Creek		•	,
		Centennial Art Activity Center Warner Park Nature Center	
Richland Creek Seven Mile			listoris Cito
Stones River		Fort Negley Visitors' Center and I	
Whites Creek		Shelby Bottoms Nature Center in Beaman Nature Center in Beama	
	80 miles	Bells Bend Nature Center in Bells	
Greenway Trails (completed) Greenway Trails – under development			
		Warner Equestrian Center in Perc	
	ıblic, 10 Private	Horse Trails throughout Percy Wa	
Swimming pools (7 indoor/3 outdoor)	10 0	Cross Country Running Courses in	
Bowling alleys		Hamilton Creek Sailboat Marina (Fort Nashborough Historic Site	164 Slips)
Lakes (non-metro)(with boating & cam	iping) Z	Stone Hall Historic Site	
Centennial Sportsplex Ice Rinks	2	State Fair Grounds	
Fitness Center	2 1	Nashville Zoo	
	2	Sommet Center	
Swimming Pools *Sportsplex (13 standard size, 8 start	_	Nashville Arena	
under)	up for ages 8 & 21	Model Airplane Flying Fields	2
Indoor Tennis Centers	8	Frisbee Disc Golf Courses	3 3
Neighborhood Community Centers	19	Professional Sports:	3
Regional Community Centers	7	NHL Hockey (Nashville Predator	c)
Senior Centers	3	, ,	,
	~	NFL Football (Tennessee Titans) AAA Baseball (Nashville Sounds	
School Playgrounds and Tennis Courts	3)
Water Spray Parks	3	Soccer (The Nashville Metros)	ongue (Nachville
Wave Country Water Park	2	Women's Professional Football L	eague (Nastiville
Skate Parks (Two Rivers & Una Park) Dog Parks (off leash)	2 3	Dream) Hotels/Motel rooms (Davidson Co	ounty) >37,000
Athletic Fields:	3	Largest Meeting Room	57,500 sq.ft.
	n Parks & Rec.)	Restaurants	37,300 sq.rt. 3,500
Dasebally suitball 107 (78 ll	ii i diks & Nec.)	ivestant ants	5,300